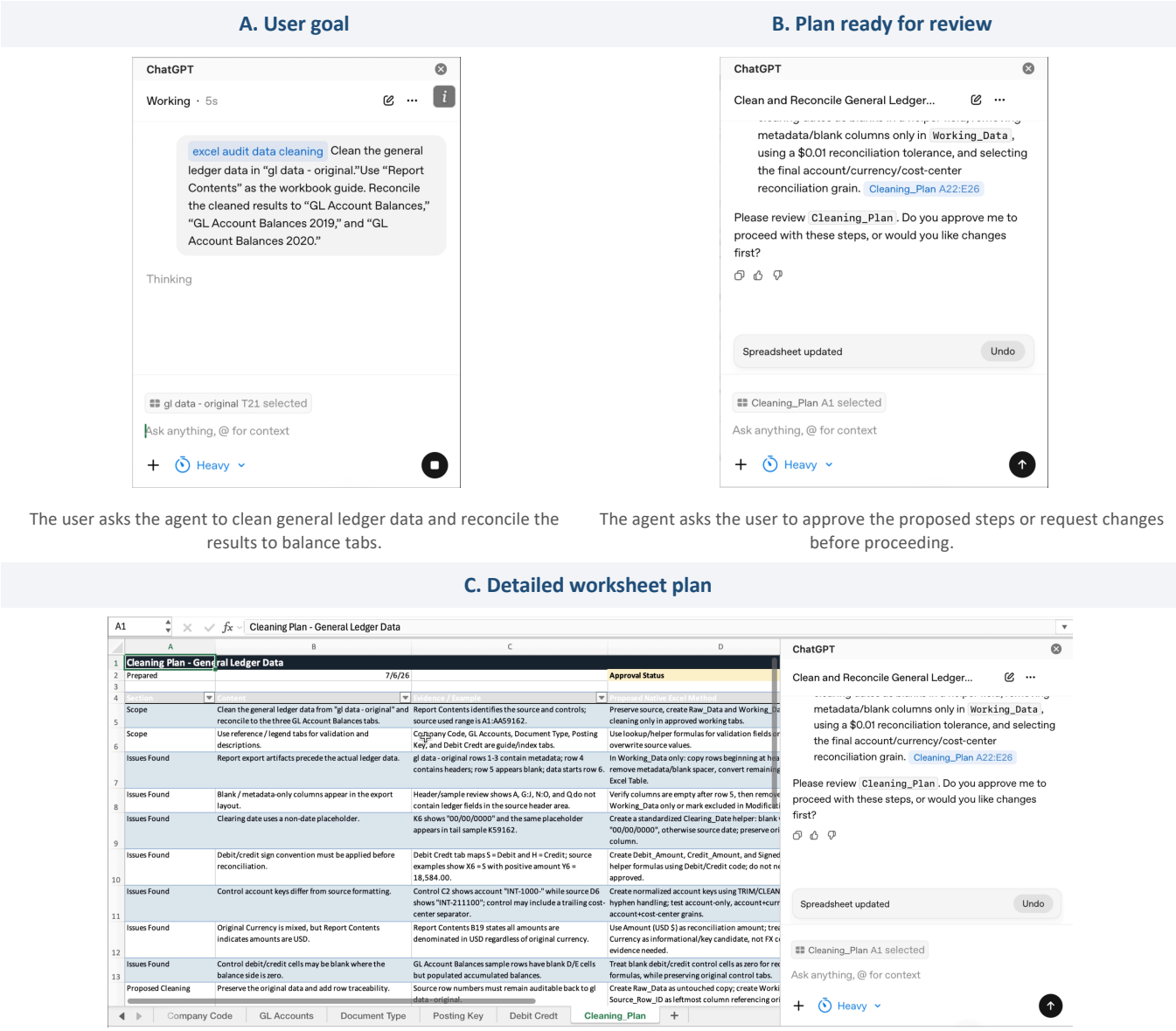
Figure 1

Data cleaning and reconciliation planning



Note. Screenshots were captured from ChatGPT for Excel on July 6, 2026. The figure shows the user asking the agent to clean a general ledger workbook, the agent drafting a Cleaning_Plan for review, and the worksheet view of that plan. The plan keeps the original data unchanged, creates working copies, lists issues found, proposes native Excel cleaning steps, and describes checks against the general ledger balance references; the user is asked to approve or request changes before the agent proceeds. Source: author screenshots.